**Market Notice**

**Date: 26 February 2013**

**Subject:** Tap Issue

***(INDWA INVESTMENTS LIMITED –“IND322”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED “IND322”,** with effect from 27 February 2013 under an **Asset** **Backed Hybrid Commercial Paper** dated **23 May 2003**.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 5,854,000,000.00

**Tap Amount** R 50,000,000.00

**Total Amount Following Tap Issue** R 460,000,000.00

**Bond Code** IND322

**Nominal Issued** R 50,000,000.00

**Issue Price** 98.71409%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 28 May 2013

**Books Close** 23 May 2013

**Interest Date(s)** 28 May 2013

**Last Day to Register** By 17h00 on22 May 2013

**Issue Date** 27 February 2013

**Date Convention** Modified Following

**Interest Commencement Date** 26 February 2013

**First Interest Date** 28 May 2013

**ISIN No.** ZAG000098260

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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